

2006 Annual Report

LOCATIONS: AUSTIN

DALLAS

EL PASO

FORT WORTH

GALVESTON

HOUSTON

LUBBOCK

LUFKIN

MIDLAND

SAN ANTONIO

RIO GRANDE VALLEY

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Jim Hubbard President & CEO



Kathryn Mumaw Chair of the Board

"Our Mission is to prevent blindness, preserve sight and enhance and extend the quality of vision life for all Texans through free programs."

Message from the President and Chairman of the Board

Celebrating 50 years of service, we at Prevent Blindness Texas realize that a great heritage has been handed down to us. As we guide this organization in the new century, we continue to be thankful for the great work back in 1956-1958 by Dr. Everett Goar, and Mr. John Shuhmacher, Executive Director Pauline Outland, Delta Gammas, Kay Richards and Jean Goldsmith who were all a huge part of the founding of PBT in Houston. Many pioneers in other Texas cities such as Dr. Harold Beasley, Roman Boerger, Mr. Robert Duncan, Dr. Bernard Milstein, Dr. Otto Lippmann, and "Babe" Schwartz performed an important role in the founding of branches in Dallas, Fort Worth, San Antonio, Galveston and Austin.

As with those who came before, we today continue to serve deserving adults and children in all of our communities across the state. We continue to seek out those with undetected vision problems or eye disease. We refer anyone who fails our screenings for examinations and provide thousands of glasses to those who cannot afford them.

We are able to continue this necessary work because corporations, foundations, and thousands of individuals support the work with their contributions of money. Optometrists, Ophthalmologists, optical outlets and many others volunteer to see our clients and/or provide glasses and further treatment.

Our volunteers come from all walks of life: banking, law, accounting, medicine, human resources, education, energy, communications and so many other fields of endeavor. Our staff comes to us with years of experience in non profit management, non profit fund raising, medical professions, anthropology, education, accounting and many other backgrounds.

When you think of Prevent Blindness, think of an efficient, well trained board and staff who are involved in this work because we care deeply. We care because "Vision affects every part of the human experience."

When you plan your giving include Prevent Blindness.



Prevent Blindness Texas, state headquarters,

has a new home



Prevent Blindness Texas was founded in 1956 when National Prevent Blindness America trainers came to Houston to train members of the Delta Gamma Alumni Association to be children's vision screeners. These wonderful volunteers traveled far and wide in the Houston area to screen the vision of children. As time passed and interest in the vision work developed in other cities across this great State, branches of Prevent Blindness Texas were founded in much the same way to spread the work across the full State. Today, Prevent **Blindness** Texas

is made up of ten branches with hundreds of volunteers and 26 staff who carry on the work and vision of the founding screeners. We are thankful for the strong of optometrists, network ophthalmologists, opticians and other professionals who began with us almost 50 years ago and who still walk the path with us saving the vision of Texans in Austin, Dallas, El Paso, Fort Worth, Galveston. Houston. Lubbock, Midland, Lufkin and San Antonio. These volunteers and Staff impact the lives of

over 115,000 individuals annually by performing screenings, arranging eye exams, distributing glasses and helping to provide other medical services and treatments. All of this is done on a budget of \$1,800,000. Each branch works hard to raise its budget through foundation grants, annual campaigns, Community Health Charities and special events.



Why I Do What I Do! By Joanie Wentz, Regional Executive Director

nator

sue Dynamics Inc. and Senator Hillary Rodham Clinton. The event was a success. Due to the demand of screening, PBT has set a few more screening days through out the month of February and March.

Monica Saenz, Program Director PBT, (Assist Bilingual Clients)





A Big Thank you to all of our supporters for 2004-2005!

\$50,000 and above Alcon Laboratories Houston Endowment

\$25,000 to \$49,999Hoblitzelle FoundationJean H. and John T. Walter Fund of Communities Foundation of Texas

\$10,000 to \$24,999

Baker Family Foundation Philip A. Becker, Jr., M.D. The Honorable Dolph Briscoe Ruth McLean Bowers Corbett Accel Health Care David M. Crowley Foundation The Dallas Foundation Essilor of America Frost Bank Housing Authority of the City of El Paso (HACEP) Houston Children's Charities Houston Eye Associates M.D. Anderson Foundation John P. McGovern Foundation Paso del Norte Health Foundation Sid W. Richardson Foundation San Antonio Area Foundation Dr. Bob and Jean Smith Foundation Mary Tabb & Clyde B. Thompson Trust United Way of El Paso County

\$5,000 to \$9,999

Bell-Wallace Foundation Dr. Leon Bromberg Charitable Trust Fund Brown Foundation Mr. and Mrs. Frank Buhler Gordon and Mary Cain Foundation Cameron Foundation Centerpoint Energy

\$5,000 to \$9,999

Lizanell and Colbert **Coldwell Foundation Drive Financial Services** M.C. Edwards Trust Galderma Laboratories **Gannett Foundation** George and Josephine Hamman Foundation Hervey Foundation Hill & Wilkinson, Ltd. H. Kempner Trust Kempner Capital Management Mary Potishman Lard Trust Levit Family / Grocers Supply Robert U. and Mabel O'Connor Lipscomb Foundation The Mays Family Foundation Dr. and Mrs. Malcolm Mazow Lula H. McAfee Foundation The Morris Foundation Nestle' USA PacifiCare **Principal Global Investors** Radio Shack Thomas M., Helen McKee & John P. Ryan Foundation Mr. and Mrs. Timothy Scar W.L. and Louise E. Seymour Foundation Simmons Foundation Judge Ruby and Mr. Melvin Sondock Southwest Business Corporation The Stern Foundation

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Mr. and Mrs. Jack Stobo Valero Energy Corporation Dr. and Mrs. Bobby Wilkins Cecilia Young Willard Helping Fund

\$1,000 to \$4,999 Alan Henry Insurance Robert D. & Catherine R. Alexander Foundation Dr. and Mrs. Kevin Allison American Academy of Ophthalmology Anadarko Petroleum Corp. Mr. and Mrs. Edward P. Bass Harry Bass Foundation **Bates Container** Bausch & Lomb Dr. and Mrs. Clifton Beasley Theodore and Beulah **Beasley Foundation Bell Helicopter** Alby Boening **Botanical Research** Institute of Texas **Braverman Family Charitable Foundation** Dr. Michael Breckel **Brochstein Foundation Burlington Northern** Santa Fe Foundation Mr. and Mrs. Fred C. Burns Amon G. Carter Foundation Carter & Burgess CAS Cares Dr. and Mrs. James Cash, Jr. The CH Foundation CHRISTUS Santa Rosa Hospital City of Lubbock Mr. and Mrs. Fully Clingman **Rosalind and Madeline Coats**

Colleyville Lions Club **Colonial Country Club Charities** Communities Foundation of Texas Mr. and Mrs. W. Halden Conner Cook Children's Medical Center **Coors Distributing Company** Cox Smith Matthews, Inc. Dalkowitz Charitable Trust Mr. and Mrs. A.R. Daniell Katrine Menzing Deakins Trust Deloitte **Delta Gamma Foundation** Mr. Lodewijk J.R. de Vink Dietz-McClean Optical Samuel R. Dodson, III Mr. and Mrs. H. Paul Dorman Downtown Eye Associates El Paso Electric Company Edward P. Esquivel Mr. Jan Fersing Jerry and Nanette Finger Foundation First Worthing Company Fort Worth Chamber of Commerce Fulbright & Jaworski, LLP Gal-Tex Corporation General Motors Service Parts Mr. and Mrs. Preston Geren, Jr. Godwin Gruber, LLP Dr. Stephen Goode & Family Greer, Herz & Adams, LLP GRMA, Inc. Healthpoint Hermann Eye Center Mr. and Mrs. Lloyd Hill Mr. and Mrs. Tim Hixon Virginia & Robert Hobbs Charitable Trust



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"Your organization paid for my daughter, Ginny, and my eye exams and new glasses. We want to thank you all for this service. We both really do love our beautiful glasses, and being able to see so clearly now. It makes a world of difference to be able to see without straining our eyes. May God bless each of you and the organization in the new vear."

> Janice & Ginny H Lubbock

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HOYA Vision Huguley Hospital IBC Bank John T. Wortham & Son, LP Junior League of Arlington Kalydus Equity/ Mr. and Mrs. Phil Drayer Kelly, Hart, Hallman Kempner Fan Club Dr. and Mrs. Tim Knight KPMG Krogers Lattimore Materials Mr. and Mrs. Barry Lewis Ms. Lynne Lipsitz Luther King Capital Management Dr. and Mrs. Howard Luttrell Mr. and Mrs. Clarence Mayer Amy Shelton McNutt Charitable Trust Dr. Allison McPherson Robert E. and Evelyn McKee Fnd. Memorial Hermann Mr. and Mrs. Ron Messner Moody National Bank The James D. & Kay Y. Moran Fnd. Ms. Kathryn Mumaw Dr. and Mrs. Thomas F. Neal M.J. & Alice Neeley Foundation Our Lady of the Lake University Perot Foundation Pfizer, Inc. Pier 1 Imports **Plains Optical** Mr. and Mrs. Don Powell **Renaissance Worthington Hotel Rock Bit International Ronald McDonald House Charities** of Lubbock, Inc. Mr. and Mrs. William Rosenthal Mr. and Mrs. Dominick Sasser SBC Mr. and Mrs. Edgar Schollmaier Shannon, Gracey, Ratliff & Miller Ruth C. and Charles S. Sharp Foundation Shiloff Foundation Mr. and Mrs. Richard Sisson

South Plains Foundation Southwestern Exposition & Livestock Show Helen Gertrude Sparks Charitable Trust Speedway Children's Charities **Stemmons Foundation** H.E. Stumberg, Sr. Orphans, Crippled Children & Handicapped Persons Mr. and Mrs. J.T. Talkington Targetbase Marketing Dr. and Mrs. William Tasman Texas A&M University at Galveston TexasBank **Texas Capital Bank** Texas Christian University Texas New Mexico Power Co. Texas Tech University Texas Tech University Health Science Center Texas Tech University System The Eye Clinic of Texas Drs. Milstein, Fradkin and Chang **Towers Perrin** Tribble & Stephens Constructors **TriStar Financial** TXI **TXU Electric Delivery** UHY Mann, Frankfort Stein Uline United Supermarkets University of Texas Health Science Center at San Antonio University of Texas Health Science Center at San Antonio Department of Ophthalmology University of Texas, Houston Medical School, Department of Surgery USAA UTMB Department of Internal Medicine





UTMB Department of Ophthalmology and Visual Services UTMB Department of Radiation Oncology UTMB Office of University Advancement UTMB School of Allied Health Sciences UT Southwestern Medical Center/Southwestern Foundation/St. Paul University Hospital/Zale Lipshy University Hospital Rosemary Haggar Vaughan Family Foundation Vinson & Elkins, LLP Wal-Mart Elizabeth W. and Jeffrey J. Walter Fund of Communities Foundation of Texas Marjorie T. Walthall, Perpetual Charitable Trust Gil & Dody Weaver Foundation Wells Fargo Bank Whitney National Bank Dr. and Mrs. Arthur Willis Dr. Roy M. Wilson, M.D. Woltjen Law Firm Mr. and Mrs. Ed Wulfe The Zachary Foundation

HEART FELT THANK YOUS

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PREVENT BLINDNESS TEXAS Condensed Financial Statement Year ended March 31, 2005

		REVENUES 2004-2005			
Public Support and Operating Revenue:					
Public Support:				Contributions	
Received directly:					
Contributions	\$	543,042	0%¬	Grants	
Grants		401,509	5%7		
Legacies		130,385			
Special events,	_	533,871	4%	Legacies	
			31%		
Total Public Support	_	1,608,807		Special Events	
Operating revenue:			30%		
Program service revenue		76,075			
Net Investment Income		89,515		Program	
Miscellaneous	_	3,886		Service Revenue	
Total Operating Revenue	_	169,476	7% 23%	Net Investment	
Total Public Support and Operating Revenue	_	1,778,283		Income	
Expenses					
Program services:				Miscellaneous	
Research		42,453			
Public health and education		700,503			
Professional education/training		148,593			
Community services	_	297,183	EXPENSES 2004-20	05	
Total Program Services	_	1,188,732			
Supporting Services					
General and administrative		99,058			
Fund-raising	_	127,366			
				Research	
Total Supporting Services	_	226,424		L nesearch	
			g% 3%	Public Health	
Total Program and supporting Services	_	1,415,156	9% 3%		
Affiliate support of National Programs	_	201,604		Professional	
Total Expenses	_	\$1,616,760		Education	
Deficiency of public support and				Community	
operating revenue over expenses	_	161,523	21%	9% Services	
Nonoperating Revenue, Gains and Losses:				General and	
Realized gain (loss) on sale of investments		14,393		Administrative	
Unrealized gain (loss) on investments	_	(80,802)	11%	Fund-raising	
Total Nonoperating Revenue, Gains and Loss	_	(\$66,409)			
Change in Net Assets		\$95,114			
Net Assets at Beginning of Year		3,296,486			
Net Assets at End of Year	_	\$3,391,600			

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Why I Do What I Do

tern Medical School in Dallas and his residency at the University of Texas Medical Branch in Galveston.

He fulfilled his military duty with the U.S. Public Health Service in Galveston for two years and was also on the faculty at UTMB. After finishing his military service, he moved to Cambridge, England where he completed a fellowship with Mr. John Cairns, surgeon and inventor of the trabeculectomy procedure for glaucoma. He returned to the United States and practiced with Dr. Arnold Greenspan in Pasadena, Texas for a short time before moving to Lufkin in February 1976.

In 1986, Dr. Duncan added to his practice the first surgery center in East Texas outside the major metropolitan areas which is not only Medicare approved but also accredited by the Joint Commission on Accreditation of Healthcare Organizations. In 2005, Dr. Duncan was appointed assistant clinical professor of ophthalmology at Southwestern Medical School and was elected to the American Glaucoma Society.

Dr. Duncan and his wife, the former Mary Stripling of Nacogdoches, have been married for 37 years. They have enjoyed raising their four sons in Lufkin. Drew and Laurie Duncan and their daughter, Emily reside in Austin as does his son, Michael and wife, Marty. Michael is executive director of the Texas and Oklahoma Ophthalmological Associations. Everett Duncan also lives in Austin. John and Amy Duncan live in Tyler with their two children, Benjamin and Annabell.

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Thank You Wal-Mart Vision Centers and SAM'S CLUB Opticals!

Once again, Wal-Mart Vision Centers and SAM'S CLUB Opticals joined with Prevent Blindness America and its affiliates around the country to save sight. Together, Wal-Mart Vision Centers and SAM'S CLUB Opticals raised \$ 137,000 in 2005 for the State of Texas, a whopping increase over 2004. The Wal-Mart and SAM'S CLUB Campaign to Save Sight is held by WalMart Vision Centers and SAM'S CLUB Opticals each year in late summer. Wal-Mart and SAM'S CLUB associates organize activities outside the stores to raise money and increase awareness about healthy vision. Fundraising events have included hot dog and soft drink sales, dunking booths, music, car shows, auctions and lots more. Over the past 11 years, associates have raised an amazing \$2.5 million to support the work of PBA, its affiliates and divisions, in local communities across the country. Congratulations to the top Texas stores for their amazing sight-saving effort:

Del Rio Store #447 Houston Store #3298 Schertz Store #3391

Thanks to these Wal-Mart and SAM'SCLUB associates for a job well done and to each and every associate who participated in the campaign. You make a difference!



Dr. Thomas E. Duncan







CONTACT US STATE OFFICE, 2202 Waugh Drive, Houston, Texas 77006 Telephone: (713) 526-2559, FAX: (713) 529-8310; Toll-free: 1-888-98-SIGHT President & CEO: Jim B. Hubbard <u>hubbardjim@msn.com</u> Controller: Dianne McDonald <u>dmcdonald@preventblindnesstexas.org</u> Regional Executive Director: Joanie Wentz jwentz@preventblindnesstexas.org Executive Secretary: Sandy Allen sallen@preventblindnesstexas.org

Branch Office Locations

AUSTIN (Office)

8601 FM 2222, Bldg 3, Ste 400 Austin, Texas 78730 Telephone: (512) 804-0595 E-mail: pbtaustin@yahoo.com Executive Director: Vicki Weston

DALLAS BRANCH

3610 Fairmount Street Dallas, Texas 75219 Telephone: (214) 528-5521 Fax: (214) 521-5248 E-mail ED: pbtdallas@sbcglobal.net E-mail PD: cslinden@sbcglobal.net Executive Director: Linda Ziegler Program Director: Catherine Linden

EL PASO "WEST TEXAS" BRANCH

6044 Gateway East, Suite 220 El Paso, Texas 79905 Telephone: (915) 775-1200 Fax: (915) 775-1201 E-mail: <u>pbfarwesttx@aol.com</u> E-mail: <u>Frankpb6404@sbcglobal.net</u> Executive Director: Kathy Becker Program Director: Frank Silva

FORT WORTH BRANCH

329 S. Henderson Fort Worth, Texas 76104 Telephone: (817) 332-8125 Fax: (817) 332-8740 E-mail ED: Carolyn@PreventBlindnessFW.org E-mail Other: Info@PreventBlindnessFW.org E-mail Other: Info@PreventBlindnessFW.org Executive Director: Carolyn Martchenke Program Director: Mary Schimmoller

GALVESTON "GULF COAST" (Office)

2302 Avenue P (77550) P.O. Box 2050 (77553) Galveston, Texas Telephone: (409) 762-9074 Fax: (409) 765-8475 E-mail: <u>pbtxgalveston@netscape.net</u> Program Director: Rosemary Moore

HOUSTON BRANCH

2202 Waugh Houston, Texas 77006 Telephone: (713) 526-2559 Fax: (713) 529-8310 Client Services Coordinator: Monica Saenz Program/Volunteer Coordinator: Samuel Molina Director of Development: Jenni Granero

LUBBOCK BRANCH

3008 50th Street, Suite E, Lubbock, Texas 79413 Telephone: (806) 797-6701 Fax: (806) 797-2874 E-mail: <u>pbtdiana@sbcglobal.net</u> Email PD: Executive Director: Diana Condon Program Director: Bonnie Terrell

MIDLAND BRANCH

P.O. Box 5325 (79704-5325) 2000 West Wall Midland, Texas 79701 Telephone: (432) 620-8228 Fax: (432) 620-8448 E-mail ED: pbtvickey@sbcglobal.net E-mail PC: pbtirma@sbcglobal.net Executive Director: Vickey Banks Program Director: Irma Ochoa

SAN ANTONIO BRANCH

2929 Mossrock, Suite 203, San Antonio, Texas 78230 Telephone: (210) 340-1007 Fax: (210) 340-4790 E-mail ED: <u>pbtsa@sbcglobal.net</u> Executive Director: Libby Bentley Program Director: Kirsten Geisbush

EAST TEXAS (Office)

1405 Turtle Creek Lufkin, Texas 75901 Telephone: (936)632-0897 Fax: (936)632-0903 E-mail: jwentz@preventblindnesstexas.org Program Director: Angie Roper

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2005-2006 Prevent Blindness Texas Governing Board of Directors

David Bass Stephen J. Blakesley Michael Breckel, O.D. Brent Byler John Carrier David K. Coats, M.D. Tracy L. Dieterich Gregory Dove Cheryl Formes, R.N.

Liz Inskip-Paulk Joel A. Konkel, C.P.A.

Scott Lemond Drake McLean Ken Meador Kathryn Mumaw Victor Pierson Rick Powers, C.P.A

> Jeff Saddington A.J. Saper Dr. Earl Smith Sally Wilson

2004-2005 Program Activity Report

	Information and Referral		9,302			
ge 11/12	Public Education Children's Eye Health and Safety Adult Eye Health and Safety General Public Safety Category Total	7,299 7,412 36,658	51,369			
	Professional Education and Training		1,410			
	Patient Services					
	Patient Support Groups	57				
	Donated Eye Examinations	4,526				
	Donated Prescription Eyewear	5,697				
	Partners in Prevention Calls	16,022				
	VSP Vouchers Distributed	2,291				
	Early Detection Age Group/ Screened and Referred					
	<3 years of age	8,046/800				
	3-5 years of age	18,489/1,700				
	6-9 years of age	16,849/1,994				
	10-17 years of age	16,450/1,054				
	18-39 years of age	23,423/2,832				
	40-64 years of age	22,441/6,076				
	65 years of age and older	10,682/2859				
	Category Total		116,380/17,315			
	Literature Distributed		31,402			







"Helping those in the community less fortunate than myself, has brought me a true sense of purpose."

Ernest (Houston)



Volunteerism at Prevent Blindness Texas (PBT) means bestowing the gift of sight on our communities. For over 50 years, PBT has expanded the volunteer program state wide, but in the past few years, volunteers have been flocking to PBT to help support our mission. Our volunteer base is rich with diversity, we welcome all ages. In order to become an adult certified screener, you must attend a 4 hour training course and 3 supervised screenings. Help us make a difference.

Volunteers are a valuable source for any organization especially non-profits. If you would like more information about the volunteer program or would like to become a volunteer, please contact Sam Molina at 713-526-2559 ext. 102.

2202 Waugh Houston, TX 77006



Design by Ernest Nunn, PBT longtime volunteer. U.S. Postage

