

2005 Annual Report

LOCATIONS:

AUSTIN

DALLAS

EL PASO

FORT WORTH

GALVESTON

HOUSTON

LUBBOCK

LUFKIN

MIDLAND

SAN ANTONIO

Articles Inside:

State Office New Facility	2
Galveston Spotlight	3
Supporters	4
Financials	8
Doctor of the Year	9
Walmart Fundraiser	9
Contact Us	10
Statement of Activities	11
Board of Directors	11

Message from the President and Chairman of the Board



Jim Hubbard *President & CEO*



Rick Powers Chairman of the Board

"Our Mission is to prevent blindness, preserve sight and enhance and extend the quality of vision life for all Texans through free programs." Many times we answer the phone and hear from a client, "I need glasses. I cannot see to go to work and support my family." Or "My child cannot see to do his school work." Those messages combined with the beautiful and heartfelt thank you notes from children and adults motivate and inspire the Board and Staff of Prevent Blindness Texas to continue the sight saving work we have been doing here in the State for 49 years.

2004-2005 came to a close with Prevent Blindness having made great progress in programs, fund raising and volunteer recruitment. In retrospect, there are so many thanks to offer. We owe mounds of gratitude to the wonderful medical professionals who provide examinations, glasses and other treatments to our many clients. These same individuals have for years served on the boards and committees of PBT and have brought their expertise to our table.

We owe a tremendous debt of gratitude to our loyal and faithful donors. Many of these foundations, corporations and individuals have supported our mailings, events and grant proposals for decades.

Our board is made of up experienced, diverse and caring community leaders who share insight in better financial management, fund raising and community program activities. Without their support we would not have achieved the successes that have been ours over the past 49 years, or possibly, still be in existence still today.

Thanks to our great staff in the headquarters office, Austin, Dallas, East Texas, El Paso, Fort Worth, Galveston, Lubbock, Midland and San Antonio. You are the BEST! Keep on keeping on!



Prevent Blindness Texas, state headquarters, has a new home

Prevent Blindness Texas is excited to announce that on February 15, 2006 we relocated to 2202 Waugh Drive, Houston, Texas 77006. Our phones and faxes have remained the same. In 2006, we changed not only our home, but we changed our logo to reflect our 50 years of service to the State of Texas. We are proud to be a part of your family. Please stop by to see our new facility.





Last 30 years at this beautiful place

Next 30 years at this beautiful place

PREVENT BLINDNESS TEXAS SAVES VISION FROM LUFKIN TO EL PASO AND DALLAS TO GALVESTON

Prevent Blindness Texas was founded in 1956 when National Prevent Blindness America trainers came to Houston to train members of the Delta Gamma Alumni Association to be children's vision screeners. These wonderful volunteers traveled far and wide in the Houston area to screen the vision of children. As time passed and interest in the vision work developed in other cities across this great State, branches of Prevent Blindness Texas were founded in much the same way to spread the work across the full State. Today, Prevent Blindness Texas

is made up of ten branches with hundreds of volunteers and 26 staff who carry on the work and vision of the founding screeners. We are thankful for the strong network of optometrists, ophthalmologists, opticians and other professionals who began with us almost 50 years ago and who still walk the path with us saving the vision of Texans in Austin, Dallas, El Paso, Fort Worth, Galveston, Houston, Lubbock, Midland, Lufkin and San Antonio. These volunteers and Staff impact the lives of

over 115,000 individuals annually by performing screenings, arranging eye exams, distributing glasses and helping to provide other medical services and treatments. All of this is done on a budget of \$1,800,000. Each branch works hard to raise its budget through foundation grants, annual campaigns, Community Health Charities and special events.



Believe In Seeing

Prevent Blindness Texas-Galveston Spotlight By Joanie Wentz, Regional Executive Director

Believe in Seeing is the philosophy embraced by Prevent Blindness Texas and our commitment to preserving sight and preventing blindness. Your dedication as a board member, volunteer, friend and generous supporter enhances the quality of vision life for children, adults and seniors in the Galveston community. As 2005 has ended we want to share with you the remarkable impact you have made in your community.

PBT Galveston Program Director, Rosemary Moore, checked the vision of 2,080 children in the Galveston community since joining our team in September. More than 290 children were provided access to donated comprehensive eye care including professional eye exams and glasses. What an accomplishment! In 2005, several adults were screened and many more were provided access to donated comprehensive eye care. The 2006 program goal is to serve 1,200 individuals through adult vision screenings.

These successes are only possible because of your generosity as a volunteer and a financial supporter. Through the Person of Vision dinner we are able to raise the funds necessary to provide sight saving programs to those in need. The 2005 POV honoring Jim Yarbrough and Ron Plackemeier was indeed a "Great Texas Shootout" and raised \$58,594 net! It was an evening of Aggies vs. Longhorns gamesmanship with the two friends in a shootout of wits. Thanks to the tireless efforts of Diana Bertini, Dinner Chair, and the dinner committee this was an event that will be hard to top! Thank you for believing in seeing! We look forward to another great year ahead!

National Screening Day! A Huge Success for the Houston Community By Samuel Molina, Houston Program and Volunteer Coordinator

On February 1, 2006, Prevent Blindness Texas partnered with La Nueva Casa De Amigos in Houston to hold the first National Screening Day in Texas.

Sponsored by Novartis Ophthalmics and supported by Issue Dynamics Inc. and Senator Hillary Rodham Clinton. The event was a success. Due to the demand of screening, PBT has set a few more screening days through out the month of February and March.



Monica Saenz,
Program
Director PBT,
(Assist Bilingual
Clients)





A Big Thank you to all of our supporters for 2004-2005!

\$50,000 and above

Alcon Laboratories Houston Endowment

\$25,000 to \$49,999

Hoblitzelle Foundation Jean H. and John T. Walter Fund of Communities Foundation of Texas

\$10,000 to \$24,999

Baker Family Foundation Philip A. Becker, Jr., M.D. The Honorable Dolph Briscoe Ruth McLean Bowers Corbett Accel Health Care David M. Crowley Foundation The Dallas Foundation Essilor of America Frost Bank Housing Authority of the City of El Paso (HACEP) Houston Children's Charities **Houston Eye Associates** M.D. Anderson Foundation John P. McGovern Foundation Paso del Norte Health Foundation Sid W. Richardson Foundation San Antonio Area Foundation Dr. Bob and Jean Smith Foundation Mary Tabb & Clyde B. Thompson Trust United Way of El Paso County

\$5,000 to \$9,999

Bell-Wallace Foundation
Dr. Leon Bromberg Charitable Trust
Fund
Brown Foundation
Mr. and Mrs. Frank Buhler
Gordon and Mary Cain Foundation
Cameron Foundation
Centerpoint Energy

\$5,000 to \$9,999

Lizanell and Colbert Coldwell Foundation **Drive Financial Services** M.C. Edwards Trust Galderma Laboratories **Gannett Foundation** George and Josephine Hamman Foundation Hervey Foundation Hill & Wilkinson, Ltd. H. Kempner Trust Kempner Capital Management Mary Potishman Lard Trust Levit Family / Grocers Supply Robert U. and Mabel O'Connor Lipscomb Foundation The Mays Family Foundation Dr. and Mrs. Malcolm Mazow Lula H. McAfee Foundation The Morris Foundation Nestle' USA **PacifiCare Principal Global Investors** Radio Shack Thomas M., Helen McKee & John P. Ryan Foundation Mr. and Mrs. Timothy Scar W.L. and Louise E. **Seymour Foundation** Simmons Foundation Judge Ruby and Mr. Melvin Sondock **Southwest Business** Corporation

The Stern Foundation

Page 4/12



Mr. and Mrs. Jack Stobo Valero Energy Corporation Dr. and Mrs. Bobby Wilkins Cecilia Young Willard Helping Fund

\$1,000 to \$4,999

Alan Henry Insurance Robert D. & Catherine R. Alexander Foundation Dr. and Mrs. Kevin Allison American Academy of Ophthalmology Anadarko Petroleum Corp. Mr. and Mrs. Edward P. Bass Harry Bass Foundation **Bates Container** Bausch & Lomb Dr. and Mrs. Clifton Beasley Theodore and Beulah **Beasley Foundation** Bell Helicopter Alby Boening **Botanical Research** Institute of Texas **Braverman Family** Charitable Foundation Dr. Michael Breckel **Brochstein Foundation Burlington Northern** Santa Fe Foundation Mr. and Mrs. Fred C. Burns Amon G. Carter Foundation Carter & Burgess **CAS** Cares Dr. and Mrs. James Cash. Jr. The CH Foundation CHRISTUS Santa Rosa Hospital City of Lubbock Mr. and Mrs. Fully Clingman Rosalind and Madeline Coats

Colleyville Lions Club Colonial Country Club Charities Communities Foundation of Texas Mr. and Mrs. W. Halden Conner Cook Children's Medical Center Coors Distributing Company Cox Smith Matthews, Inc. Dalkowitz Charitable Trust Mr. and Mrs. A.R. Daniell Katrine Menzing Deakins Trust Deloitte Delta Gamma Foundation Mr. Lodewijk J.R. de Vink Dietz-McClean Optical Samuel R. Dodson, III Mr. and Mrs. H. Paul Dorman Downtown Eye Associates El Paso Electric Company Edward P. Esquivel Mr. Jan Fersing Jerry and Nanette Finger Foundation First Worthing Company Fort Worth Chamber of Commerce Fulbright & Jaworski, LLP Gal-Tex Corporation General Motors Service Parts Mr. and Mrs. Preston Geren, Jr. Godwin Gruber, LLP Dr. Stephen Goode & Family Greer, Herz & Adams, LLP GRMA, Inc. Healthpoint Hermann Eye Center Mr. and Mrs. Lloyd Hill Mr. and Mrs. Tim Hixon Virginia & Robert Hobbs

Charitable Trust

Page 5/12



"Your organization paid for my daughter, Ginny, and my eye exams and new glasses. We want to thank you all for this service. We both really do love our beautiful glasses, and being able to see so clearly now. It makes a world of difference to be able to see without straining our eyes. May God bless each of you and the organization in the new year."

> Janice & Ginny H Lubbock

> > Page 6/12

HOYA Vision Huguley Hospital IBC Bank John T. Wortham & Son, LP Junior League of Arlington Kalydus Equity/ Mr. and Mrs. Phil Drayer Kelly, Hart, Hallman Kempner Fan Club Dr. and Mrs. Tim Knight **KPMG Krogers** Lattimore Materials Mr. and Mrs. Barry Lewis Ms. Lynne Lipsitz Luther King Capital Management Dr. and Mrs. Howard Luttrell Mr. and Mrs. Clarence Mayer Amy Shelton McNutt Charitable Trust Dr. Allison McPherson Robert E. and Evelyn McKee Fnd. Memorial Hermann Mr. and Mrs. Ron Messner Moody National Bank The James D. & Kay Y. Moran Fnd. Ms. Kathryn Mumaw Dr. and Mrs. Thomas F. Neal M.J. & Alice Neeley Foundation Our Lady of the Lake University Perot Foundation Pfizer, Inc. Pier 1 Imports Plains Optical Mr. and Mrs. Don Powell Renaissance Worthington Hotel Rock Bit International Ronald McDonald House Charities of Lubbock, Inc. Mr. and Mrs. William Rosenthal Mr. and Mrs. Dominick Sasser **SBC** Mr. and Mrs. Edgar Schollmaier Shannon, Gracey, Ratliff & Miller Ruth C. and Charles S. Sharp Foundation **Shiloff Foundation** Mr. and Mrs. Richard Sisson

South Plains Foundation Southwestern Exposition & Livestock Show Helen Gertrude Sparks Charitable Trust Speedway Children's Charities **Stemmons Foundation** H.E. Stumberg, Sr. Orphans, Crippled Children & **Handicapped Persons** Mr. and Mrs. J.T. Talkington Targetbase Marketing Dr. and Mrs. William Tasman Texas A&M University at Galveston TexasBank Texas Capital Bank Texas Christian University Texas New Mexico Power Co. Texas Tech University Texas Tech University Health Science Center Texas Tech University System The Eye Clinic of Texas Drs. Milstein, Fradkin and Chang **Towers Perrin** Tribble & Stephens Constructors TriStar Financial TXI TXU Electric Delivery UHY Mann, Frankfort Stein Uline **United Supermarkets** University of Texas Health Science Center at San Antonio University of Texas Health Science Center at San Antonio Department of Ophthalmology University of Texas, Houston Medical School, Department of Surgery **USAA** UTMB Department of Internal Medicine



UTMB Department of Ophthalmology and Visual Services

UTMB Department of Radiation Oncology

UTMB Office of University Advancement

UTMB School of Allied Health Sciences

UT Southwestern Medical Center/Southwestern Foundation/St. Paul University

Hospital/Zale Lipshy University Hospital

Rosemary Haggar Vaughan Family Foundation

Vinson & Elkins, LLP

Wal-Mart

Elizabeth W. and Jeffrey J. Walter

Fund of Communities Foundation of Texas

Marjorie T. Walthall, Perpetual Charitable Trust

Gil & Dody Weaver Foundation

Wells Fargo Bank

Whitney National Bank

Dr. and Mrs. Arthur Willis

Dr. Roy M. Wilson, M.D.

Woltjen Law Firm

Mr. and Mrs. Ed Wulfe

The Zachary Foundation

People Of Vision Across the State

Page 7/12



Carol & Denny Alexander Fort Worth, TX



Norbert J. Dickman Midland, TX



Dr. Malcolm Mazow Houston, TX



Leon Metz El Paso, TX



Roger and Debbie Clemens Houston, TX



Page 8/12

PREVENT BLINDNESS TEXAS Condensed Financial Statement Year ended March 31, 2005

Public Support and Operating Revenue:

Public Support: Received directly: Contributions 543,042 Grants 401,509 Legacies 130,385 Special events, 533,871 Total Public Support 1,608,807 Operating revenue: 76,075 Program service revenue Net Investment Income 89,515 Miscellaneous 3,886 Total Operating Revenue 169,476 Total Public Support and Operating Revenue 1,778,283 Expenses Program services: 42,453

Research

Public health and education 700,503 Professional education/training 148,593 Community services 297,183 Total Program Services 1,188,732 Supporting Services 99,058 General and administrative Fund-raising 127,366

Total Supporting Services

Total Program and supporting Services 1,415,156 Affiliate support of National Programs 201,604 Total Expenses \$1,616,760 Deficiency of public support and operating revenue over expenses 161,523

226,424

\$95,114

3,296,486

\$3,391,600

Nonoperating Revenue, Gains and Losses:

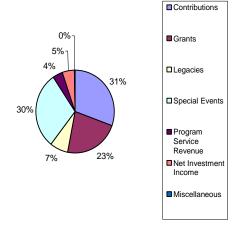
Realized gain (loss) on sale of investments 14,393 (80,802) Unrealized gain (loss) on investments Total Nonoperating Revenue, Gains and Loss (\$66,409)

Change in Net Assets

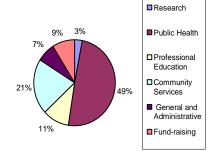
Net Assets at Beginning of Year

Net Assets at End of Year

REVENUES 2004-2005



EXPENSES 2004-2005







Doctor of the Year from East Texas

Dr. Thomas Everett Duncan was born in New Orleans, Louisiana and raised in San Antonio, Texas. He attended college at Tulane University in New Orleans where he got his BS degree in zoology, and Tulane Medical School where he graduated MD with honors in 1968. He did his internship at Southwestern Medical School in Dallas and his residency at the University of Texas Medical Branch in Galveston.

He fulfilled his military duty with the U.S. Public Health Service in Galveston for two years and was also on the faculty at UTMB. After finishing his military service, he moved to Cambridge, England where he completed a fellowship with Mr. John Cairns, surgeon and inventor of the trabeculectomy procedure for glaucoma. He returned to the United States and practiced with Dr. Arnold Greenspan in Pasadena, Texas for a short time before moving to Lufkin in February 1976.

In 1986, Dr. Duncan added to his practice the first surgery center in East Texas outside the major metropolitan areas which is not only Medicare approved but also accredited by the Joint Commission on Accreditation of Healthcare Organizations. In 2005, Dr. Duncan was appointed assistant clinical professor of ophthalmology at Southwestern Medical School and was elected to the American Glaucoma Society.

Dr. Duncan and his wife, the former Mary Stripling of Nacogdoches, have been married for 37 years. They have enjoyed raising their four sons in Lufkin. Drew and Laurie Duncan and their daughter, Emily reside in Austin as does his son, Michael and wife, Marty. Michael is executive director of the Texas and Oklahoma Ophthalmological Associations. Everett Duncan also lives in Austin. John and Amy Duncan live in Tyler with their two children, Benjamin and Annabell.

Dr. Thomas E. Duncan

Thank You Wal-Mart Vision Centers and SAM'S CLUB Opticals!

Once again, Wal-Mart Vision Centers and SAM'S CLUB Opticals joined with Prevent Blindness America and its affiliates around the country to save sight. Together, Wal-Mart Vision Centers and SAM'S CLUB Opticals raised \$ 137,000 in 2005 for the State of Texas, a whopping increase over 2004. The Wal-Mart and SAM'S CLUB Campaign to Save Sight is held by WalMart Vision Centers and SAM'S CLUB Opticals each year in late summer. Wal-Mart and SAM'S CLUB associates organize activities outside the stores to raise money and increase awareness about healthy vision. Fundraising events have included hot dog and soft drink sales, dunking booths, music, car shows, auctions and lots more. Over the past 11 years, associates have raised an amazing \$2.5 million to support the work of PBA, its affiliates and divisions, in local communities across the country. Congratulations to the top Texas stores for their amazing sight-saving effort:

Del Rio Store #447 Houston Store #3298 Schertz Store #3391

Thanks to these Wal-Mart and SAM'SCLUB associates for a job well done and to each and every associate who participated in the campaign. You make a difference!











Page 10/12

CONTACT US

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Controller: Dianne McDonald dmcdonald@preventblindnesstexas.org

Regional Executive Director: Joanie Wentz

<u>jwentz@preventblindnesstexas.org</u> **Executive Secretary:** Sandy Allen

sallen@preventblindnesstexas.org

Branch Office Locations

AUSTIN (Office)

8601 FM 2222, Bldg 3, Ste 400 Austin, Texas 78730 Telephone: (512) 804-0595 E-mail: pbtaustin@yahoo.com Executive Director: Vicki Weston

DALLAS BRANCH

3610 Fairmount Street Dallas, Texas 75219 Telephone: (214) 528-5521 Fax: (214) 521-5248

E-mail ED: pbtdallas@sbcglobal.net E-mail PD: cslinden@sbcglobal.net Executive Director: Linda Ziegler Program Director: Catherine Linden

EL PASO "WEST TEXAS" BRANCH

6044 Gateway East, Suite 220
El Paso, Texas 79905
Telephone: (915) 775-1200
Fax: (915) 775-1201
E-mail: pbfarwesttx@aol.com
E-mail: Frankpb6404@sbcglobal.net
Executive Director: Kathy Becker
Program Director: Frank Silva

FORT WORTH BRANCH

329 S. Henderson

Fort Worth, Texas 76104 Telephone: (817) 332-8125 Fax: (817) 332-8740

E-mail ED: Carolyn@PreventBlindnessFW.org
E-mail PD: Mary@PreventBlindnessFW.org
E-mail Other: Info@PreventBlindnessFW.org
Executive Director: Carolyn Martchenke
Program Director: Mary Schimmoller

GALVESTON "GULF COAST" (Office)

2302 Avenue P (77550) P.O. Box 2050 (77553) Galveston, Texas

Telephone: (409) 762-9074 Fax: (409) 765-8475 E-mail: pbtxgalveston@netscape.net Program Director: Rosemary Moore

HOUSTON BRANCH

2202 Waugh

Houston, Texas 77006 Telephone: (713) 526-2559 Fax: (713) 529-8310

Client Services Coordinator: Monica Saenz Program/Volunteer Coordinator: Samuel Molina Director of Development: Jenni Granero

LUBBOCK BRANCH

3008 50th Street, Suite E, Lubbock, Texas 79413

Telephone: (806) 797-6701 Fax: (806) 797-2874 E-mail: pbtdiana@sbcglobal.net

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2000 West Wall Midland, Texas 79701

Telephone: (432) 620-8228 Fax: (432) 620-8448

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1405 Turtle Creek Lufkin, Texas 75901 Telephone: (936)632-0897 Fax: (936)632-0903

E-mail: jwentz@preventblindnesstexas.org

Program Director: Angie Roper



Page 11/12

2005-2006 Prevent Blindness Texas Governing Board of Directors

Scott Lemond **David Bass** Drake McLean Stephen J. Blakesley Ken Meador Michael Breckel, O.D. Kathryn Mumaw **Brent Byler** Victor Pierson John Carrier Rick Powers, C.P.A David K. Coats, M.D. Jesse Rios Tracy L. Dieterich Jeff Saddington **Gregory Dove** A.J. Saper Cheryl Formes, R.N. Dr. Earl Smith Cheryl Gray Sally Wilson Liz Inskip-Paulk Joel A. Konkel, C.P.A.

2004-2005 Program Activity Report

Information and Referral	9,30	2
Public Education		

Children's Eye Health and Safety 7,299
Adult Eye Health and Safety 7,412
General Public Safety 36,658

Category Total 51,369

Professional Education and Training 1,410

Patient Services

Patient Support Groups 57
Donated Eye Examinations 4,526
Donated Prescription Eyewear 5,697
Partners in Prevention Calls 16,022

VSP Vouchers Distributed 2,291

Early Detection Age Group/ Screened and Referred

 <3 years of age</td>
 8,046/800

 3-5 years of age
 18,489/1,700

 6-9 years of age
 16,849/1,994

 10-17 years of age
 16,450/1,054

 18-39 years of age
 23,423/2,832

 40-64 years of age
 22,441/6,076

 65 years of age and older
 10,682/2859

Category Total 116,380/17,315

Literature Distributed 31,402





"Helping those in the community less fortunate than myself, has brought me a true sense of purpose."

Ernest (Houston)

Become A Volunteer and Make A Difference in Someone's Life

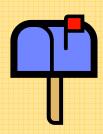




Volunteerism at Prevent Blindness Texas (PBT) means bestowing the gift of sight on our communities. For over 50 years, PBT has expanded the volunteer program state wide, but in the past few years, volunteers have been flocking to PBT to help support our mission. Our volunteer base is rich with diversity, we welcome all ages. In order to become an adult certified screener, you must attend a 4 hour training course and 3 supervised screenings. Help us make a difference.

Volunteers are a valuable source for any organization especially non-profits. If you would like more information about the volunteer program or would like to become a volunteer, please contact Sam Molina at 713-526-2559 ext. 102.

2202 Waugh Houston, TX 77006



COME SEE OUR NEW OFFICE!

Design by Ernest Nunn, PBT longtime volunteer.

U.S. Postage

